NOTICE OF OIL AND GAS LEASE SALE

BY SEALED WRITTEN OR ONLINE BIDS TO BE OPENED AT 11:00 A.M. SALE DATE: 11/14/2018

THE COMMISSIONERS OF THE LAND OFFICE ("CLO") invites bids for Oil and Gas Leases upon the following terms covering the tracts of land described in this Notice.

Bids may be made in writing or online by accessing https://clo.ok.gov.

Written Bids: Written bids must be submitted on bid forms provided by the Land Office and enclosed in a sealed envelope containing the following notation on the outside front face of the envelope "Bids for CLO Oil and Gas Lease Sale" and the date of the sale. Bids which are mailed must be enclosed in another envelope and addressed to the CLO at the address provided below.

Written bids must be mailed or hand-delivered on or before the time and date of the sale to:

The Commissioners of the Land Office 204 N Robinson Suite 900 Oklahoma City, Oklahoma 73102

All written bids received prior to 11:00 A.M. on the date of sale will be publicly opened and announced. Late bids received after 11:00 A.M. on the date of sale will be rejected and not considered.

<u>Electronic Bids</u>: Alternatively, electronic online bids may be made in accordance with the requirements, terms, and conditions contained on the Online Bidding tab of the CLO website at www.clo.ok.gov. <u>Bidders must be registered and approved by the CLO before they may place an online bid.</u>

All online bids must be placed on or before 10:30 A.M. on the date of the sale. Any online bid received after 10:30 A.M. will be rejected and not considered.

ALL BIDS WILL BE OPENED AT 11:00 A.M. ON THE DATE OF THE SALE. Leases will be awarded to the bidder of the highest cash bonus, if accepted.

TERMS AND CONDITIONS OF SALE: The Lease will be on a form prescribed by the CLO for a term of three years, and as may be extended, and will provide for 3/16ths royalty, and an annual delay rental of \$1.00 per net acre to be paid in full before lease is issued, in addition to lease bonus. Bids shall be for a cash bonus for each tract, but no bid of less than \$5.00 per acre will be considered. Each bid must be accompanied by a remittance in the amount of 25% of bid as earnest money. Earnest money remittances made by unsuccessful bidders will be returned to them. The successful bidder shall be liable for the full amount of the bid, all delay rentals and cost of advertising. Full payment is due 30 days from the date of acceptance of the bid.

Failure to comply with any of the terms and conditions of sale will be grounds for the cancellation of the award and the retention of the deposit of earnest money as liquidated damages at the election of the Secretary.

The Commissioners of the Land Office and the State of Oklahoma make no warranty of title and reserve the right to reject any and all bids.

IMPORTANT: Separate bids and earnest money deposits are required on each tract if you are bidding on more than one tract.

PLEASE ENCLOSE ALL WRITTEN BIDS IN ONE "9 x 12" ENVELOPE. PLEASE DO NOT FOLD BIDS OR USE STAPLES.

Bid Forms are available at https://clo.ok.gov.

Note: The M.R. % column refers to percentage of the mineral interest offered for each tract.

CURRENT RULES PROVIDE THAT ALL OIL AND GAS BIDS BECOME FINAL AT DATE AND TIME OF BID OPENING

TRACT	COUNTY	LEGAL DESCRIPTION	SEC TWP RGE	M. R. %	GROSS ACS	NET ACS
1	BRYAN	E/2 SE/4	01-07S-08EIM	100.00 %	80.00	80.00
2	BRYAN	N/2 NE/4 NE/4	12-07S-08EIM	100.00 %	20.00	20.00
3	BRYAN	E/2 SE/4 NE/4	13-07S-08EIM	50.00 %	20.00	10.00
4	BRYAN	All that part of the SW/4 SW/4 lying East of the MK&T Railroad	05-07S-09EIM	100.00 %	31.00	31.00
5	BRYAN	West 19.60 acres of Lot 2	06-07S-09EIM	50.00 %	19.60	9.80
6	BRYAN	SW/4 NE/4; N/2 SE/4 NE/4	06-07S-09EIM	100.00 %	60.00	60.00
7	BRYAN	Lot 3; E/2 of Lot 4; E/2 of Lot 5; SE/4 NW/4	06-07S-09EIM	50.00 %	120.31	60.15
8	BRYAN	S/2 NE/4 SE/4; SE/4 SE/4; W/2 SE/4, less 4.60 acres for railroad	06-07S-09EIM	50.00 %	135.40	67.70
9	BRYAN	E/2 SW/4; Lots 6 and 7	06-07S-09EIM	50.00 %	158.11	79.06
10	BRYAN	SE/4 NE/4; E/2 NE/4 NE/4, less 2.61 acres for MK&T Railroad right-of-way	07-07S-09EIM	100.00 %	57.39	57.39
11	BRYAN	NW/4 NE/4 NE/4; E/2 NW/4 NE/4; SW/4 NE/4; less 11.06 acres for MK&T Railroad right-of-way	07-07S-09EIM	100.00 %	58.94	58.94
12	BRYAN	W/2 NW/4 NE/4	07-07S-09EIM	100.00 %	20.00	20.00
13	BRYAN	NE/4 NW/4; Lot 1	07-07S-09EIM	100.00 %	78.16	78.16
14	BRYAN	Lot 2; SE/4 NW/4	07-07S-09EIM	100.00 %	78.29	78.29

16							
SE/4 16-07S-09EIM 100.00 % 80.00 86 80.00 80.0	15	BRYAN	W/2 NW/4	08-07S-09EIM	100.00 %	80.00	80.00
18 BRYAN	16	BRYAN		09-07S-09EIM	50.00 %	140.00	70.00
19 BRYAN	17	BRYAN	E/2 SE/4	16-07S-09EIM	100.00 %	80.00	80.00
20	18	BRYAN	Lot 2	18-07S-09EIM	50.00 %	38.90	19.45
21	19	BRYAN	Lot 3	18-07S-09EIM	50.00 %	39.10	19.55
22	20	CIMARRON	NE/4	33-06N-04ECM	100.00 %	160.00	160.00
CIMARRON W/2 SW/4 33-06N-04ECM 100.00 % 80.00 81.00 82.4	21	CIMARRON	W/2 NW/4	33-06N-04ECM	100.00 %	80.00	80.00
24	22	CIMARRON	NE/4 SE/4	33-06N-04ECM	100.00 %	40.00	40.00
25	23	CIMARRON	W/2 SW/4	33-06N-04ECM	100.00 %	80.00	80.00
26	24	CIMARRON	N/2 NE/4; SE/4 NE/4	34-06N-04ECM	100.00 %	120.00	120.00
27 CIMARRON N/2 SW/4 34-06N-04ECM 100.00 % 80.00 88 28 GRANT NE/4 36-27N-08WIM 100.00 % 160.00 16 29 HARPER N/2 SE/4; SE/4 SE/4, limited to the Morrow and Chester Formations within the wellbore only of the McElhiney 1-18 well. 18-27N-24WIM 50.00 % 120.00 66 30 KAY NE/4 SW/4, less and except from the surface to the base of the Tonkawa Formation, also less and except the Viola and Wilcox Formation 36-25N-01WIM 100.00 % 40.00 44 31 KAY SE/4 SW/4, less and except from the surface to the base of the Endicut Formation, also less and except throm the surface to the base of the Wilcox Formation 36-25N-01WIM 100.00 % 40.00 46 32 KAY SW/4 SW/4, less and except from the surface to the base of the Wilcox Formation 36-25N-01WIM 100.00 % 40.00 46 33 MCCLAIN W/2 SW/4 NE/4 26-07N-02WIM 50.00 % 20.00 11 34 MCCLAIN E/2 NW/4 26-07N-02WIM 50.00 % 80.00 44 35 MCCLAIN SW/4 SW/4; N/2 SW/4 SW/4;	25	CIMARRON	N/2 NW/4; SW/4 NW/4	34-06N-04ECM	100.00 %	120.00	120.00
28 GRANT NE/4 36-27N-08WIM 100.00 % 160.00 161 29 HARPER N/2 SE/4; SE/4 SE/4, limited to the Morrow and Chester Formations within the wellbore only of the McElhiney 1-18 well. 18-27N-24WIM 50.00 % 120.00 66 30 KAY NE/4 SW/4, less and except from the surface to the base of the Tonkawa Formation, also less and except the Viola and Wilcox Formations 36-25N-01WIM 100.00 % 40.00 40 31 KAY SE/4 SW/4, less and except from the surface to the base of the Endicott Formation, also less and except the Mississippian and Wilcox Formation 36-25N-01WIM 100.00 % 40.00 40 32 KAY SW/4 SW/4, less and except from the surface to the base of the Wilcox Formation 36-25N-01WIM 100.00 % 40.00 40 33 MCCLAIN W/2 SW/4 SW/4; W/2 SW/4	26	CIMARRON	E/2 SE/4	34-06N-04ECM	100.00 %	80.00	80.00
HARPER	27	CIMARRON	N/2 SW/4	34-06N-04ECM	100.00 %	80.00	80.00
Morrow and Chester Formations within the wellbore only of the McElhiney 1-18 well. 30 KAY NE/4 SW/4, less and except from the surface to the base of the Tonkawa Formation, also less and except the Viola and Wilcox Formations 31 KAY SE/4 SW/4, less and except from the surface to the base of the Endicott Formation, also less and except the Mississippian and Wilcox Formations 32 KAY SW/4 SW/4 less and except from the Endicott Formation, also less and except the Mississippian and Wilcox Formations 32 KAY SW/4 SW/4, less and except from the surface to the base of the Wilcox Formation 33 MCCLAIN W/2 SW/4 NE/4 26-07N-02WIM 50.00 % 20.00 10 Wilcox Formation 34 MCCLAIN E/2 NW/4 SW/4; N/2 SW/4 SW/4; 04-09N-04WIM 75.00 % 110.00 83 NW/4 SW/4; W/2 E/2 SW/4 35 MCCLAIN SW/4 SW/4 SW/4; W/2 E/2 SW/4 36 NOBLE NE/4 NE/4; S/2 NE/4 16-24N-01WIM 100.00 % 120.00 120 NOBLE NW/4 NE/4, less and except the Hoever Formation 38 NOBLE NW/4 NE/4, less and except the 16-24N-01WIM 100.00 % 160.00 160 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 NOBLE SE/4 SE/4; W/2 SE/4 SE/4 SE/4 SE/4 SE/4 SE/4 SE/4 SE/4	28	GRANT	NE/4	36-27N-08WIM	100.00 %	160.00	160.00
the surface to the base of the Tonkawa Formation, also less and except the Viola and Wilcox Formations 31 KAY SE/4 SW/4, less and except from the surface to the base of the Endicott Formation, also less and except the Mississippian and Wilcox Formations 32 KAY SW/4 SW/4, less and except from the surface to the base of the Wilcox Formation and Wilcox Formation 33 MCCLAIN W/2 SW/4 SW/4, less and except from the surface to the base of the Wilcox Formation 34 MCCLAIN W/2 SW/4 NE/4 26-07N-02WIM 50.00 20.00 10.00 20.00	29	HARPER	Morrow and Chester Formations within the wellbore only of the	18-27N-24WIM	50.00 %	120.00	60.00
the surface to the base of the Endicott Formation, also less and except the Mississippian and Wilcox Formations 32 KAY SW/4 SW/4, less and except from the surface to the base of the Wilcox Formation 33 MCCLAIN W/2 SW/4 NE/4 26-07N-02WIM 50.00 % 20.00 10	30	KAY	the surface to the base of the Tonkawa Formation, also less and except the Viola and Wilcox	36-25N-01WIM	100.00 %	40.00	40.00
the surface to the base of the Wilcox Formation 33 MCCLAIN W/2 SW/4 NE/4 26-07N-02WIM 50.00 % 20.00 10 34 MCCLAIN E/2 NW/4 26-07N-02WIM 50.00 % 80.00 40 35 MCCLAIN SW/4 SW/4 SW/4; N/2 SW/4 SW/4; 04-09N-04WIM 75.00 % 110.00 82 36 NOBLE NE/4 NE/4; S/2 NE/4 16-24N-01WIM 100.00 % 120.00 120 37 NOBLE NW/4 NE/4, less and except the Hoover Formation 16-24N-01WIM 100.00 % 160.00 160 38 NOBLE NW/4 16-24N-01WIM 100.00 % 160.00 160 39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 40 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 42 NOBLE SE/4 SE/4, less and except the Layton Formation 36-24N-02WIM 100.00 % 160.00 160 42 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160 44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 160.00 160 45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Cherokee Formation 28-12N-23WIM 50.00 % 160.00 60	31	KAY	the surface to the base of the Endicott Formation, also less and except the Mississippian and Wilcox	36-25N-01WIM	100.00 %	40.00	40.00
34 MCCLAIN E/2 NW/4 26-07N-02WIM 50.00 % 80.00 40 35 MCCLAIN SW/4 SW/4 SW/4; N/2 SW/4 SW/4; O4-09N-04WIM 75.00 % 110.00 82 36 NOBLE NE/4 NE/4; S/2 NE/4 16-24N-01WIM 100.00 % 120.00 120 37 NOBLE NW/4 NE/4, less and except the Hoover Formation 16-24N-01WIM 100.00 % 40.00 40 38 NOBLE NW/4 16-24N-01WIM 100.00 % 160.00 160 39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE NE/4 SE/4, less and except the Layton Formation 36-24N-02WIM 100.00 % 40.00 40 42 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 40 44 PAWNEE NW/4 S	32	KAY	the surface to the base of the	36-25N-01WIM	100.00 %	40.00	40.00
35 MCCLAIN SW/4 SW/4; N/2 SW/4 SW/4; 04-09N-04WIM 75.00 % 110.00 82 36 NOBLE NE/4 NE/4; S/2 NE/4 16-24N-01WIM 100.00 % 120.00 120 37 NOBLE NW/4 NE/4, less and except the Hoover Formation 16-24N-01WIM 100.00 % 40.00 40 38 NOBLE NW/4 16-24N-01WIM 100.00 % 160.00 160 39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE NE/4 SE/4, less and except the 36-24N-02WIM 100.00 % 40.00 40 42 NOBLE SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160 44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 40.00 40 45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 60 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	33	MCCLAIN	W/2 SW/4 NE/4	26-07N-02WIM	50.00 %	20.00	10.00
NW/4 SW/4; W/2 E/2 SW/4 36 NOBLE NE/4 NE/4; S/2 NE/4 16-24N-01WIM 100.00 % 120.00 120 37 NOBLE NW/4 NE/4, less and except the Hoover Formation 38 NOBLE NW/4 16-24N-01WIM 100.00 % 160.00 160 39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE NE/4 SE/4, less and except the Layton Formation 42 NOBLE SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160 44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 40.00 40 45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Cherokee Formation 28-12N-23WIM 50.00 % 120.00 60 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	34	MCCLAIN	E/2 NW/4	26-07N-02WIM	50.00 %	80.00	40.00
37 NOBLE NW/4 NE/4, less and except the Hoover Formation 16-24N-01WIM 100.00 % 40.00 40.00 38 NOBLE NW/4 16-24N-01WIM 100.00 % 160.00 160.00 39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160.00 40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160.00 41 NOBLE NE/4 SE/4, less and except the Layton Formation 36-24N-02WIM 100.00 % 40.00 40.00 42 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120.00 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160.00 44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 40.00 40.00 45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Upper 28-12N-23WIM 50.00 % 120.00 60.00 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80.00 </td <td>35</td> <td>MCCLAIN</td> <td></td> <td>04-09N-04WIM</td> <td>75.00 %</td> <td>110.00</td> <td>82.50</td>	35	MCCLAIN		04-09N-04WIM	75.00 %	110.00	82.50
Hoover Formation 38 NOBLE NW/4 16-24N-01WIM 100.00 % 160.00 160 39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE NE/4 SE/4, less and except the Layton Formation 42 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160 44 PAWNEE NW/4 SW/4 36-24N-02WIM 100.00 % 160.00 160 45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Cherokee Formation 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	36	NOBLE	NE/4 NE/4; S/2 NE/4	16-24N-01WIM	100.00 %	120.00	120.00
39 NOBLE SE/4 16-24N-01WIM 100.00 % 160.00 160 40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160 41 NOBLE NE/4 SE/4, less and except the Layton Formation 42 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160 44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 40.00 40 45 ROGER MILLS NZ NW/4; SE/4 NW/4, less and except the Cherokee Formation 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	37			16-24N-01WIM	100.00 %	40.00	40.00
40 NOBLE SW/4 16-24N-01WIM 100.00 % 160.00 160.00 160.00 160.00 160.00 160.00 160.00 160.00 160.00 160.00 160.00 40.00 40.00 40.00 40.00 40.00 40.00 120.00 120.00 120.00 120.00 120.00 120.00 160.00	38		NW/4	16-24N-01WIM	100.00 %	160.00	160.00
41 NOBLE NE/4 SE/4, less and except the Layton Formation 36-24N-02WIM 100.00 % 40.00 40.00 40.00 40.00 40.00 40.00 40.00 40.00 40.00 120.00 120.00 120.00 120.00 120.00 160.00	39	NOBLE	SE/4	16-24N-01WIM	100.00 %	160.00	160.00
Layton Formation 42 NOBLE SE/4 SE/4; W/2 SE/4 36-24N-02WIM 100.00 % 120.00 120 43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00 160 44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 40.00 40 45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Cherokee Formation 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	40	NOBLE	SW/4	16-24N-01WIM	100.00 %	160.00	160.00
43 NOBLE SW/4 36-24N-02WIM 100.00 % 160.00	41	NOBLE		36-24N-02WIM	100.00 %	40.00	40.00
44 PAWNEE NW/4 SW/4 13-20N-08EIM 100.00 % 40.00 40.00 40.00 40.00 40.00 40.00 40.00 40.00 40.00 40.00 60.00	42	NOBLE	SE/4 SE/4; W/2 SE/4	36-24N-02WIM	100.00 %	120.00	120.00
45 ROGER MILLS N/2 NW/4; SE/4 NW/4, less and except the Cherokee Formation 28-12N-23WIM 50.00 % 120.00 60 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	43	NOBLE	SW/4	36-24N-02WIM	100.00 %	160.00	160.00
except the Cherokee Formation 46 ROGER MILLS NE/4, less and except the Upper 30-12N-23WIM 50.00 % 160.00 80	44	PAWNEE	NW/4 SW/4	13-20N-08EIM	100.00 %	40.00	40.00
	45	ROGER MILLS		28-12N-23WIM	50.00 %	120.00	60.00
	46	ROGER MILLS		30-12N-23WIM	50.00 %	160.00	80.00

FOR FURTHER INFORMATION CONTACT: COMMISSIONERS OF THE LAND OFFICE

DAVID SHIPMAN, DIRECTOR, MINERALS MGMT. DIV. 204 N ROBINSON SUITE 900 OKLAHOMA CITY, OK 73102 (405) 521-4098

PRINT BID FORM FROM CLO WEBPAGE

CLO WEBSITE: HTTPS://CLO.OK.GOV

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